



4204 E Stan Schlueter Lp  
Killeen, TX 76542  
254.690.2800 P  
254.690.5401 F

1508 Leander Rd  
Georgetown, TX 78628  
512.931.2288 P  
512.931.2299 F

2000 N Mays Ste 109  
Round Rock, TX 78664  
512.388.1861 P  
512.388.0373 F

103 N Bell Blvd A-2  
Cedar Park, TX 78613  
512.610.3388 P  
512.610.3399 F

6600 S Mopac Ste 2180  
Austin, TX 78749  
512.892.3336 P  
512.892.3338 F

**Patient Information**

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Last First Middle MM DD YYYY

Home Address: \_\_\_\_\_  
Street City State Zip Code

Gender: M F Marital Status: \_\_\_\_\_ SSN: \_\_\_\_\_

Patient Home #: \_\_\_\_\_ Cell#: \_\_\_\_\_ Alt #: \_\_\_\_\_

Patient Employer: \_\_\_\_\_ Employer Phone #: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone #: \_\_\_\_\_

**Guarantor Information**

Guarantor Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Last First Middle MM DD YYYY

Home Address: \_\_\_\_\_  
Street City State Zip Code

Phone #: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_ SSN: \_\_\_\_\_

Guarantor Employer: \_\_\_\_\_ Employer Phone #: \_\_\_\_\_

**Insurance Information**

**Primary** Insurance Company: \_\_\_\_\_ Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Insurance Address: \_\_\_\_\_  
Street City State Zip Code

Policy Holder Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Last First Middle MM DD YYYY

Home Address: \_\_\_\_\_  
Street City State Zip Code

Phone #: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_ SSN: \_\_\_\_\_

**Secondary** Insurance Company: \_\_\_\_\_ Policy #: \_\_\_\_\_ Group #: \_\_\_\_\_

Insurance Address: \_\_\_\_\_  
Street City State Zip Code

Policy Holder Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Last First Middle MM DD YYYY

Home Address: \_\_\_\_\_  
Street City State Zip Code

Phone #: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_ SSN: \_\_\_\_\_

## **Statement of Financial Responsibility**

**Private Insurance Authorization for Assignment of Benefits:** I understand that Allergy & Asthma Clinic of Central Texas will assist me in submitting my claim to my insurance carrier. I hereby authorize payment directly to Allergy & Asthma Clinic of Central Texas and its physician(s) of medical benefits, otherwise payable to me, for the services provided. I understand that I am financially responsible for my health insurance deductibles, coinsurance and non-covered services. I agree to be responsible for payment of all unpaid services rendered on my behalf or my dependants, including any fee or collection services needed.

If you are covered by an HMO or your insurance requires an authorization, the clinic will do it's best to ensure your authorization remains current. Ultimately, it is your responsibility to make sure that your authorization is current. In the event that services have been rendered and your authorization has expired any unpaid balances will be your responsibility.

**Payment Options:** Payment is due at the time services are rendered. The clinic accepts cash, MasterCard, Visa, Discover and American Express. Balances older than 60 days may be subject to additional collection fees and interest charges.

**Medical Records:** All medical records are the property of the Allergy and Asthma Clinic of Central Texas. Copies of medical records may be subject to a \$25 fee. We require a 3 working day notice for any records needing to be copied.

**Missed Appointment:** There will be a \$15.00 missed appointment fee for all appointments that are not cancelled by you or a family member prior to 24 hours of your scheduled appointment time. The fee will be collected at your next visit or billed to you directly.

If you have any questions about the above information, please contact the office. If you have questions regarding your insurance coverage, please contact your employer or insurance company.

\_\_\_\_\_  
Signature of Patient (or Responsible Party)

\_\_\_\_\_  
Print Patient Name

\_\_\_\_\_  
Date

## **Acknowledgement of Receipt of Privacy Practices**

I, \_\_\_\_\_, have received a copy of the Notice of Privacy Practices for the Allergy & Asthma Clinic of Central Texas.

I give permission for the Allergy and Asthma Clinic to discuss my health information with the following persons:

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Print Patient's Name

\_\_\_\_\_  
Patient's DOB

\_\_\_\_\_  
Print Person's Name Responsible for Patient

\_\_\_\_\_  
Relationship

\_\_\_\_\_  
Signature of Patient/Responsible Person

\_\_\_\_\_  
Date



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## **Notice of Privacy Practices** **HIPAA (Health Insurance Portability and Accountability Act)**

**Our Legal Duty:** We are required by applicable federal and state law to maintain the privacy of your health information. We are also required to give you this notice about our privacy practices, our legal duties and your rights concerning your health information. We must follow the privacy practices that are described in this notice while it is in effect. This notice takes effect January 1, 2004 and will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a significant change in our privacy practices, we will change this notice and make the new notice available on request.

**Uses and Disclosure of Health Information:** We use and disclose health information about you for treatment, payment and healthcare operation. For example:

**Treatment:** We may use or disclose your health information to a physician or other healthcare provider providing treatment to you. We may use your medication history or lab results to ensure best patient care.

**Payment:** We may use and disclose your health information to obtain payment for services we provide to you.

**Healthcare Operation:** We may use and disclose your health information in connection with our healthcare operations. Healthcare operations include quality assessment and improvement activities, reviewing the competence or qualifications of healthcare professionals, evaluating practitioner and provider performance, conducting training programs, accreditation, certification, licensing or credentialing activities.

**Your Authorization:** In addition to our use of your health care information for treatment, payment or healthcare operations, you may give us written authorization to use your health information or to disclose it to anyone for any purpose. You may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us written authorization, we cannot use or disclose your health information for any reason except those described in this notice.

**To your Family and Friends:** We must disclose your health information to you. We may disclose your health information to a family member, friend, or other person to the extent necessary to help you with your healthcare or with payment for your healthcare, but only if you agree that we may do so.

**Persons involved in Care:** We may use or disclose health information to notify or assist in the notification of a family member, your personal representative or another person responsible for your care. We will use our professional judgment disclosing only health information that is directly relevant to the person's involvement in your healthcare.

**Marketing Health Related Services:** We will not use your health information for marketing communications without your written consent.

**Required by Law:** We may use your health information when we are required to do so by law

**Abuse or Neglect:** We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, domestic violence or possible victim of other crimes.

**Appointment Reminders:** We may use health information to provide you with appointment reminders (such as voicemail messages, postcards or letters).

If you are concerned that we may have violated your privacy rights you may submit it to us or you may contact the US Department of Health and Human Services at 1-877-550-5754.



**Review of Systems:** (Do you *CURRENTLY* have any of the following? Place an "x" or check denies)

General: <input type="checkbox"/> None	
<input type="checkbox"/> Fatigue	
<input type="checkbox"/> Weight loss	
<input type="checkbox"/> Weight Gain	
<input type="checkbox"/> Fever	

Eyes: <input type="checkbox"/> None	
<input type="checkbox"/> Redness	
<input type="checkbox"/> Itching	
<input type="checkbox"/> Tearing	
<input type="checkbox"/> Crusting of lids	
<input type="checkbox"/> Pain	

Ears: <input type="checkbox"/> None	
<input type="checkbox"/> Congestion	<input type="checkbox"/> Ringing
<input type="checkbox"/> Itching	<input type="checkbox"/> Vertigo
<input type="checkbox"/> Pain	<input type="checkbox"/> Popping
<input type="checkbox"/> Discharge	
<input type="checkbox"/> Tubes	

Nose: <input type="checkbox"/> None	
<input type="checkbox"/> Itching	
<input type="checkbox"/> Sneezing	
<input type="checkbox"/> Congestion	
<input type="checkbox"/> Drainage <input type="checkbox"/> clear <input type="checkbox"/> white <input type="checkbox"/> yellow <input type="checkbox"/> green	
<input type="checkbox"/> Sinus pressure/pain	
<input type="checkbox"/> Decreased or loss of sense of smell	

Mouth: <input type="checkbox"/> None	
<input type="checkbox"/> Itching of lips/tongue	
<input type="checkbox"/> Swelling of lips/tongue	
<input type="checkbox"/> White patches on tongue/soft palate	
<input type="checkbox"/> Mouth breathing	
<input type="checkbox"/> Dry mouth	
<input type="checkbox"/> Bad breath	

Throat: <input type="checkbox"/> None	
<input type="checkbox"/> Itching	
<input type="checkbox"/> Throat clearing	
<input type="checkbox"/> Hoarseness	
<input type="checkbox"/> Difficulty swallowing	
<input type="checkbox"/> Post nasal drainage	
<input type="checkbox"/> Sore Throat	

Lungs: <input type="checkbox"/> None	
<input type="checkbox"/> Chest tightness/pressure	
<input type="checkbox"/> Shortness of breath	
<input type="checkbox"/> Wheezing	
<input type="checkbox"/> Coughing <input type="checkbox"/> productive <input type="checkbox"/> nonproductive	
<input type="checkbox"/> Exercise-induced symptoms	

Heart: <input type="checkbox"/> None	
<input type="checkbox"/> Chest pressure	
<input type="checkbox"/> Radiation to arms/neck/jaw	
<input type="checkbox"/> Rapid heart rate	
<input type="checkbox"/> High blood pressure	

Gastrointestinal: <input type="checkbox"/> None	
<input type="checkbox"/> Nausea	
<input type="checkbox"/> Vomiting	
<input type="checkbox"/> Diarrhea	
<input type="checkbox"/> Constipation	
<input type="checkbox"/> Bloating	
<input type="checkbox"/> Crampy abdominal pain	

Genitourinary: <input type="checkbox"/> None	
<input type="checkbox"/> Urgency	
<input type="checkbox"/> Frequency	
<input type="checkbox"/> Painful urination	
<input type="checkbox"/> Blood in urine	

Musculoskeletal: <input type="checkbox"/> None	
<input type="checkbox"/> Arthritis	
<input type="checkbox"/> Weakness	
<input type="checkbox"/> Leg swelling	
<input type="checkbox"/> Leg cramps	

Skin: <input type="checkbox"/> None	
<input type="checkbox"/> Itching	
<input type="checkbox"/> Rash	
<input type="checkbox"/> Eczema	
<input type="checkbox"/> Hives	
<input type="checkbox"/> Swelling	

Neurological: <input type="checkbox"/> None	
<input type="checkbox"/> Headaches	
<input type="checkbox"/> Numbness	
<input type="checkbox"/> Imbalance	
<input type="checkbox"/> Fainting	
<input type="checkbox"/> Seizures	

Psychiatric: <input type="checkbox"/> None	
<input type="checkbox"/> Anxiety	
<input type="checkbox"/> Panic Attacks	
<input type="checkbox"/> Depression	
<input type="checkbox"/> ADD/ADHD	

Endocrine: <input type="checkbox"/> None	
<input type="checkbox"/> Cold intolerance	
<input type="checkbox"/> Heat intolerance	
<input type="checkbox"/> Increased thirst	
<input type="checkbox"/> Frequent urination	

Blood/Lymphatic: <input type="checkbox"/> None	
<input type="checkbox"/> Anemia	
<input type="checkbox"/> Bleeding	
<input type="checkbox"/> Easy bruisability	

Allergic/Immunologic: <input type="checkbox"/> None	
<input type="checkbox"/> HIV/AIDS	
<input type="checkbox"/> Anaphylaxis	
<input type="checkbox"/> Recurrent infections	
<input type="checkbox"/> Food Allergy	
<input type="checkbox"/> Stinging Insect Allergy	

OSA Symptoms: <input type="checkbox"/> None	
<input type="checkbox"/> Excessive daytime sleepiness	
<input type="checkbox"/> Restless sleep	
<input type="checkbox"/> Snoring	
<input type="checkbox"/> Awakening at night	
<input type="checkbox"/> Nightmares	
<input type="checkbox"/> Bruxism (gritting teeth)	
<input type="checkbox"/> Jaw clenching	
<input type="checkbox"/> Having to urinate at night	
<input type="checkbox"/> Night sweats	

Pregnancy: <input type="checkbox"/> N/A	
<input type="checkbox"/> Pregnant	
<input type="checkbox"/> LMP	
<input type="checkbox"/> Breastfeeding	

**Past Medical History:** (please "x" all that apply)

<input type="checkbox"/> ADD/ADHD
<input type="checkbox"/> Adrenal insufficiency
<input type="checkbox"/> Anaphylaxis
<input type="checkbox"/> Anemia
<input type="checkbox"/> Angioedema/swelling
<input type="checkbox"/> Anxiety
<input type="checkbox"/> Arthritis <input type="checkbox"/> OA <input type="checkbox"/> Rheumatoid
<input type="checkbox"/> Asthma
<input type="checkbox"/> Autism
<input type="checkbox"/> Bipolar Disorder
<input type="checkbox"/> Cancer (specify)
<input type="checkbox"/> Cataracts
<input type="checkbox"/> Cerebral palsy
<input type="checkbox"/> Congestive Heart Failure
<input type="checkbox"/> Chronic Fatigue Syndrome

<input type="checkbox"/> Colitis
<input type="checkbox"/> Contact Dermatitis
<input type="checkbox"/> COPD
<input type="checkbox"/> Cystic Fibrosis
<input type="checkbox"/> Depression
<input type="checkbox"/> Diabetes
<input type="checkbox"/> Ear Infection
<input type="checkbox"/> Eczema
<input type="checkbox"/> Fibromyalgia
<input type="checkbox"/> GERD (Heartburn)
<input type="checkbox"/> Glaucoma
<input type="checkbox"/> Hay Fever (allergies)
<input type="checkbox"/> Heart Disease
<input type="checkbox"/> Hepatitis
<input type="checkbox"/> HIV/AIDS

No significant past medical history

<input type="checkbox"/> Hives
<input type="checkbox"/> Hypertension
<input type="checkbox"/> Hyperthyroidism
<input type="checkbox"/> Hypothyroidism
<input type="checkbox"/> IBS
<input type="checkbox"/> Immunodeficiency
<input type="checkbox"/> Kidney disease
<input type="checkbox"/> Kidney Stones
<input type="checkbox"/> MI (Heart attack)
<input type="checkbox"/> Migraine
<input type="checkbox"/> Murmur
<input type="checkbox"/> Nasal polyps
<input type="checkbox"/> Osteoporosis/Osteopenia
<input type="checkbox"/> Panic Attacks
<input type="checkbox"/> Pneumonia

<input type="checkbox"/> Pneumothorax
<input type="checkbox"/> Preterm birth
<input type="checkbox"/> PTSD
<input type="checkbox"/> Pulmonary Emboli
<input type="checkbox"/> Recurrent Infections
<input type="checkbox"/> RSV
<input type="checkbox"/> Sinusitis <input type="checkbox"/> recurrent <input type="checkbox"/> chronic
<input type="checkbox"/> Sleep apnea
<input type="checkbox"/> Stroke
<input type="checkbox"/> Substance abuse
<input type="checkbox"/> Tuberculosis
<input type="checkbox"/> Ulcers
<input type="checkbox"/> Vascular disease
<input type="checkbox"/> Vitamin D deficiency
<input type="checkbox"/> ↑ cholesterol/triglycerides

**Past Surgical History:** (please "x" all that apply)

<input type="checkbox"/> Tubes in ears
<input type="checkbox"/> Nasal septum repair
<input type="checkbox"/> Sinus surgery
<input type="checkbox"/> Rhinoplasty

<input type="checkbox"/> Adenoidectomy
<input type="checkbox"/> Tonsillectomy
<input type="checkbox"/> Angioplasty
<input type="checkbox"/> Stent

No past surgical history

<input type="checkbox"/> Heart Bypass
<input type="checkbox"/> Gastric bypass
<input type="checkbox"/> Gallbladder
<input type="checkbox"/> Appendectomy

<input type="checkbox"/> C-section
<input type="checkbox"/> Hysterectomy
<input type="checkbox"/> Vascular
<input type="checkbox"/> Other

**Family History:** (please "x" all that apply) [ ] No significant family history

	Mom	Dad	Sibling	Child	Grandparent
Hay Fever (allergies)					
Asthma					
Eczema					
Food Allergy					
Autoimmune disease					
Thyroid disease					
Migraines					
Hypertension					
Diabetes					
Sinus Disease					
Heart Disease					
Cancer					

**Social History:**

How many children do you have? \_\_\_\_\_ Ages: \_\_\_\_\_  
 Do you exercise? [ ] Yes [ ] No How often? \_\_\_\_\_ How long? \_\_\_\_\_  
 Do you drink alcohol? [ ] Yes [ ] No What kind? \_\_\_\_\_ How often? \_\_\_\_\_ How much? \_\_\_\_\_  
 Do you smoke? [ ] Yes [ ] No # of cigarettes per day \_\_\_\_\_ For how long? \_\_\_\_\_  
 Have you ever smoked? [ ] Yes [ ] No # of cigarettes per day \_\_\_\_\_ For how long? \_\_\_\_\_ Quit date \_\_\_\_\_  
 Are you exposed to second-hand smoke? [ ] Yes [ ] No  
 Have you ever used illicit drugs? [ ] Yes [ ] No What/When? \_\_\_\_\_

**Home/Work/Environmental Survey:**

Where do you live? \_\_\_\_\_  
 Indoor pets/animals and what kind? \_\_\_\_\_  
 Type of pillow: [ ] foam [ ] feather [ ] down [ ] synthetic  
 Type of bed: [ ] mattress/box spring [ ] foam [ ] air [ ] waterbed [ ] Other \_\_\_\_\_  
 Flooring: [ ] carpet [ ] tile [ ] laminate [ ] linoleum  
 Air conditioning: [ ] central [ ] window unit [ ] fans [ ] none  
 Where do you work: \_\_\_\_\_  
 Have you missed time from work due to allergies/ asthma? [ ] No [ ] Yes How much? \_\_\_\_\_

**Immunizations:**

Are you up to date on routine childhood immunizations? [ ] No [ ] Yes  
 Do you receive an annual influenza vaccine? [ ] No [ ] Yes  
 Have you received a pneumococcal vaccine? [ ] No [ ] Yes

**Allergies:**

**Foods:** [ ] None  
 [ ] egg [ ] milk [ ] peanut [ ] tree nut [ ] wheat [ ] fish [ ] shellfish [ ] other \_\_\_\_\_  
 Describe reaction: \_\_\_\_\_

**Stinging Insects:** [ ] none  
 [ ] honey bee [ ] yellow jacket [ ] hornet [ ] wasp [ ] fire ant [ ] mosquito [ ] other \_\_\_\_\_  
 Describe reaction: \_\_\_\_\_

**Drugs:** [ ] None  
 [ ] Penicillin [ ] Amoxicillin [ ] Cephalosporins [ ] Macrolides [ ] Sulfa [ ] Quinolones [ ] ASA/NSAIDS  
 [ ] Local anesthetics [ ] X-ray dye [ ] Other \_\_\_\_\_  
 Describe reaction: \_\_\_\_\_

**Latex:** [ ] No [ ] Yes  
 Describe reaction: \_\_\_\_\_

**Previous Allergy Evaluation:**

Have you ever been seen by an allergist? [ ] Yes [ ] No Who? \_\_\_\_\_  
 Have you ever had allergy skin testing? [ ] Yes [ ] No Food/or Environmental? \_\_\_\_\_  
 If yes, any positive reactions? [ ] Yes [ ] No To what? \_\_\_\_\_  
 Have you ever received allergy shots? [ ] Yes [ ] No When? \_\_\_\_\_ How long? \_\_\_\_\_  
 Did your symptoms improve while on shots? [ ] Yes [ ] No  
 Have you ever experienced an adverse reaction to an allergy shot? [ ] No [ ] Yes  
 What happened? \_\_\_\_\_

**Epworth Sleepiness Scale (ESS)**

How likely are you to doze off or fall asleep in the following situations, in contrast to just feeling tired? Even if you haven't done some of these activities recently, think about how they would have affected you

Use the following scale:

- 0 = would never doze                      2 = moderate chance of dozing
- 1 = slight chance of dozing              3 = high chance of dozing

<u>Situation</u>	<u>Chance of dozing</u>
Sitting and reading	0 1 2 3
Watching television	0 1 2 3
Sitting inactive in a public place (theater, meeting)	0 1 2 3
As a passenger in a car for an hour without a break	0 1 2 3
Lying down to rest in the afternoon	0 1 2 3
Sitting and talking to someone	0 1 2 3
Sitting quietly after lunch (when you've had no alcohol)	0 1 2 3
In a car, while stopped in traffic	0 1 2 3

**Total:** \_\_\_\_\_

A score of less than 10 suggests you may not be suffering from excessive daytime sleepiness  
 A score of 10 or more suggests you may need further evaluation by a physician to determine the cause of your excessive daytime sleepiness and whether you have an underlying sleep disorder.

**Asthma Control Test** (please fill out if you have asthma)

Please choose the number that best describes your answer.

**In the past 4 weeks, how much of the time did your asthma keep you from getting as much done at work, school or home?** **Score**

- |                |                    |                    |                        |                    |       |
|----------------|--------------------|--------------------|------------------------|--------------------|-------|
| 1 All the time | 2 Most of the time | 3 Some of the time | 4 A little of the time | 5 None of the time | _____ |
|----------------|--------------------|--------------------|------------------------|--------------------|-------|

**During the past 4 weeks, how often have you had shortness of breath?**

- |                        |              |                         |                        |              |       |
|------------------------|--------------|-------------------------|------------------------|--------------|-------|
| 1 More than once a day | 2 Once a day | 3 3 to 6 times per week | 4 Once or twice a week | 5 Not at all | _____ |
|------------------------|--------------|-------------------------|------------------------|--------------|-------|

**During the past 4 weeks, how often did your asthma symptoms (wheezing, coughing, shortness of breath, chest tightness or pain) wake you up at night or earlier than usual in the morning?**

- |                                |                          |               |                                |              |       |
|--------------------------------|--------------------------|---------------|--------------------------------|--------------|-------|
| 1 Four or more nights per week | 2 2 to 3 nights per week | 3 Once a week | 4 Once or twice the past month | 5 Not at all | _____ |
|--------------------------------|--------------------------|---------------|--------------------------------|--------------|-------|

**During the past 4 weeks, how often have you used your rescue inhaler or nebulizer medication (Albuterol, ProAir, Ventolin, Proventil, Xopenex, Combivent, Primatene mist)?**

- |                           |                        |                         |                       |              |       |
|---------------------------|------------------------|-------------------------|-----------------------|--------------|-------|
| 1 3 or more times per day | 2 1 or 2 times per day | 3 2 or 3 times per week | 4 Once a week or less | 5 Not at all | _____ |
|---------------------------|------------------------|-------------------------|-----------------------|--------------|-------|

**How would you rate your asthma control during the past 4 weeks?**

- |                         |                     |                       |                   |                         |       |
|-------------------------|---------------------|-----------------------|-------------------|-------------------------|-------|
| 1 Not controlled at all | 2 Poorly controlled | 3 Somewhat controlled | 4 Well controlled | 5 Completely controlled | _____ |
|-------------------------|---------------------|-----------------------|-------------------|-------------------------|-------|

**TOTAL** \_\_\_\_\_

Patient Name: \_\_\_\_\_

DOB: \_\_/\_\_/\_\_